

Return of Organization Exempt From Income Tax

2007

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A For the 2007 calendar year, or tax year beginning and ending

<p>B Check if applicable:</p> <p>Address change Name change Initial return Termination Amended return Application pending</p>	<p>Please use IRS label or print or type. See Specific Instructions.</p>	<p>C Name of organization THE OHIO STATE BAR FOUNDATION</p> <p>Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1700 LAKE SHORE DRIVE, P.O. BOX 16562</p> <p>City or town, state or country, and ZIP + 4 COLUMBUS, OH 43216-6562</p>	<p>D Employer identification number 31-6054093</p> <p>E Telephone number 614-487-4444</p> <p>F Accounting method: Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) ▶</p>
--	--	---	--

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Website: ▶ **WWW.OSBF.NET**

J Organization type (check only one) ▶ 501(c) (**3**) § (insert no.) 4947(a)(1) or 527

K Check here ▶ if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally **not** more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? Yes No

H(b) If "Yes," enter number of affiliates ▶ **N/A**

H(c) Are all affiliates included? **N/A** Yes No

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

I Group Exemption Number ▶ **N/A**

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **11,325,491.**

M Check ▶ if the organization is **not** required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1	Contributions, gifts, grants, and similar amounts received:			
	a	Contributions to donor advised funds	1a		
	b	Direct public support (not included on line 1a)	1b	176,660.	
	c	Indirect public support (not included on line 1a)	1c		
	d	Government contributions (grants) (not included on line 1a)	1d		
	e	Total (add lines 1a through 1d) (cash \$ 176,660. noncash \$ _____) ...	1e		176,660.
	2	Program service revenue including government fees and contracts (from Part VII, line 93)	2		8,318.
	3	Membership dues and assessments	3		
	4	Interest on savings and temporary cash investments	4		12,297.
	5	Dividends and interest from securities	5		912,054.
	6 a	Gross rents	6a		
	b	Less: rental expenses	6b		
c	Net rental income or (loss). Subtract line 6b from line 6a	6c			
7	Other investment income (describe ▶)	7			
8 a		(A) Securities		(B) Other	
		10,216,162.	8a		
		9,084,173.	8b		
		1,131,989.	8c		
d	Net gain or (loss). Combine line 8c, columns (A) and (B) STMT 2 STMT 3	8d		1,131,989.	
9		Special events and activities (attach schedule). If any amount is from gaming, check here ▶			
		a	Gross revenue (not including \$ _____ of contributions reported on line 1b) ...	9a	
		b	Less: direct expenses other than fundraising expenses	9b	
c	Net income or (loss) from special events. Subtract line 9b from line 9a	9c			
10 a		(A) Securities		(B) Other	
		10a			
		10b			
c	Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a	10c			
11	Other revenue (from Part VII, line 103)	11			
12	Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	12		2,241,318.	
Expenses	13	Program services (from line 44, column (B))	13		903,417.
	14	Management and general (from line 44, column (C))	14		93,706.
	15	Fundraising (from line 44, column (D))	15		
	16	Payments to affiliates (attach schedule)	16		
	17	Total expenses. Add lines 16 and 44, column (A)	17		997,123.
Net Assets	18	Excess or (deficit) for the year. Subtract line 17 from line 12	18		1,244,195.
	19	Net assets or fund balances at beginning of year (from line 73, column (A))	19		30,082,315.
	20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 4	20		22,514.
	21	Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21		31,349,024.

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

<i>Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.</i>	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash \$ <u>0.</u> noncash \$ <u>0.</u>) If this amount includes foreign grants, check here <input type="checkbox"/>			STATEMENT 6	
22b Other grants and allocations (attach schedule) (cash \$ <u>398684.</u> noncash \$ <u>0.</u>) If this amount includes foreign grants, check here <input type="checkbox"/>	398,684.	398,684.		
23 Specific assistance to individuals (attach schedule)				
24 Benefits paid to or for members (attach schedule)				
25a Compensation of current officers, directors, key employees, etc. listed in Part V-A	138,973.	117,432.	21,541.	0.
b Compensation of former officers, directors, key employees, etc. listed in Part V-B	0.	0.	0.	0.
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
26 Salaries and wages of employees not included on lines 25a, b, and c	188,971.	159,681.	29,290.	
27 Pension plan contributions not included on lines 25a, b, and c	21,194.	17,910.	3,284.	
28 Employee benefits not included on lines 25a - 27	20,740.	17,626.	3,114.	
29 Payroll taxes	21,969.	18,564.	3,405.	
30 Professional fundraising fees				
31 Accounting fees	13,100.	11,266.	1,834.	
32 Legal fees				
33 Supplies	9,923.	8,534.	1,389.	
34 Telephone	1,601.	1,377.	224.	
35 Postage and shipping	11,657.	10,025.	1,632.	
36 Occupancy	6,855.	5,895.	960.	
37 Equipment rental and maintenance				
38 Printing and publications	21,695.	18,658.	3,037.	
39 Travel	11,598.	9,974.	1,624.	
40 Conferences, conventions, and meetings				
41 Interest				
42 Depreciation, depletion, etc. (attach schedule)				
43 Other expenses not covered above (itemize):				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g SEE STATEMENT 5	130,163.	107,791.	22,372.	
44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	997,123.	903,417.	93,706.	0.

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? <input type="checkbox"/> (SEE ATTACHED STATEMENT)	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	
a (SEE ATTACHED)	
(Grants and allocations \$ 183,025.) If this amount includes foreign grants, check here <input type="checkbox"/> ;	266,396.
b (SEE ATTACHED)	
(Grants and allocations \$ 199,067.) If this amount includes foreign grants, check here <input type="checkbox"/> ;	243,209.
c (SEE ATTACHED)	
(Grants and allocations \$ 2,092.) If this amount includes foreign grants, check here <input type="checkbox"/> ;	3,212.
d (SEE ATTACHED)	
(Grants and allocations \$ 14,500.) If this amount includes foreign grants, check here <input type="checkbox"/> ;	390,600.
e Other program services (attach schedule) (Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/> ;	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	903,417.

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year	(B) End of year
Assets	45 Cash - non-interest-bearing		45 10,636.
	46 Savings and temporary cash investments	1,724,961.	46 1,443,382.
	47 a Accounts receivable	47a	
	b Less: allowance for doubtful accounts	47b	47c
	48 a Pledges receivable	48a 361,267.	
	b Less: allowance for doubtful accounts	48b 18,400.	48c 342,867.
	49 Grants receivable		49
	50 a Receivables from current and former officers, directors, trustees, and key employees		50a
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)		50b
	51 a Other notes and loans receivable	51a	
	b Less: allowance for doubtful accounts	51b	51c
	52 Inventories for sale or use	13,783.	52 13,553.
	53 Prepaid expenses and deferred charges		53
	54 a Investments - publicly-traded securities STMT 7 ▶ Cost <input checked="" type="checkbox"/> FMV	28,422,090.	54a 29,831,759.
	b Investments - other securities ▶ Cost FMV		54b
55 a Investments - land, buildings, and equipment: basis	55a		
b Less: accumulated depreciation	55b	55c	
56 Investments - other		56	
57 a Land, buildings, and equipment: basis	57a		
b Less: accumulated depreciation	57b	57c	
58 Other assets, including program-related investments (describe ▶ ACCRUED INTEREST RECEIVABLE)	199,356.	58 193,689.	
59 Total assets (must equal line 74). Add lines 45 through 58	30,702,499.	59 31,835,886.	
Liabilities	60 Accounts payable and accrued expenses	17,513.	60 8,463.
	61 Grants payable	602,671.	61 378,399.
	62 Deferred revenue		62
	63 Loans from officers, directors, trustees, and key employees		63
	64 a Tax-exempt bond liabilities		64a
	b Mortgages and other notes payable		64b
	65 Other liabilities (describe ▶ CASH HELD FOR OTHERS)	0.	65 100,000.
66 Total liabilities. Add lines 60 through 65	620,184.	66 486,862.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> X and complete lines 67 through 69 and lines 73 and 74.		
	67 Unrestricted	29,855,468.	67 31,298,010.
	68 Temporarily restricted	214,747.	68 38,464.
	69 Permanently restricted	12,100.	69 12,550.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.		
	70 Capital stock, trust principal, or current funds		70
	71 Paid-in or capital surplus, or land, building, and equipment fund		71
	72 Retained earnings, endowment, accumulated income, or other funds		72
73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)	30,082,315.	73 31,349,024.	
74 Total liabilities and net assets/fund balances. Add lines 66 and 73	30,702,499.	74 31,835,886.	

Part VI Other Information (continued)		Yes	No
82 a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X	
b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82b		
	237,450.		
83 a Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	83b		
			N/A
84 a Did the organization solicit any contributions or gifts that were not tax deductible?	84a		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b		
			N/A
85 a 501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?	85a		
			N/A
b Did the organization make only in-house lobbying expenditures of \$2,000 or less?	85b		
			N/A
If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.			
c Dues, assessments, and similar amounts from members	85c		N/A
d Section 162(e) lobbying and political expenditures	85d		N/A
e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e		N/A
f Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f		N/A
g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g		
			N/A
h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h		
			N/A
86 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12	86a		N/A
b Gross receipts, included on line 12, for public use of club facilities	86b		N/A
87 501(c)(12) organizations. Enter: a Gross income from members or shareholders	87a		N/A
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b		N/A
88 a At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88a		X
b At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	88b		X
89 a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 <u>0.</u> ; section 4912 <u>0.</u> ; section 4955 <u>0.</u>			
b 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		X
c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			0.
d Enter: Amount of tax on line 89c, above, reimbursed by the organization			0.
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	89e		X
f All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?	89f		X
g For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	89g		X
90 a List the states with which a copy of this return is filed <u>OH</u>			
b Number of employees employed in the pay period that includes March 12, 2007	90b		4
91 a The books are in care of <u>LINDA L. THOMPSON</u> Telephone no. <u>614-487-4444</u> Located at <u>1700 LAKE SHORE DRIVE, COLUMBUS, OH</u> ZIP + 4 <u>43204</u>			
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	91b		X
If "Yes," enter the name of the foreign country <u>N/A</u>			
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 , Report of Foreign Bank and Financial Accounts.			

Part VI Other Information (continued) Yes No

c At any time during the calendar year, did the organization maintain an office outside of the United States? 91c **X**
 If "Yes," enter the name of the foreign country **N/A**

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here **N/A**
 and enter the amount of tax-exempt interest received or accrued during the tax year 92 **N/A**

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a STATEWIDE AWARDS PROGRAM					7,750.
b PROGRAMS & PUBLICATIONS					568.
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	12,297.	
96 Dividends and interest from securities			14	912,054.	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	1,131,989.	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		2,056,340.	8,318.
105 Total (add line 104, columns (B), (D), and (E))					2,064,658.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93A	INCOME FROM DINNER RESERVATIONS FOR ANNUAL MEETING AND AWARDS PROGRAM
93B	PUBLICATIONS ABOUT THE LAW SOLD TO THE GENERAL PUBLIC (NOT FOR MEMBERS) FOR EDUCATIONAL PURPOSES.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Part III Statements About Activities (See page 2 of the instructions.)		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities <u>J</u> \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		X
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a	Sale, exchange, or leasing of property?	2a	X
b	Lending of money or other extension of credit?	2b	X
c	Furnishing of goods, services, or facilities?	2c	X
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? SEE STATEMENT 10	2d	X
e	Transfer of any part of its income or assets?	2e	X
3 a	Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	3a	X
b	Did the organization have a section 403(b) annuity plan for its employees?	3b	X
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c	X
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d	X
4 a	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a	X
b	Did the organization make any taxable distributions under section 4966? N/A	4b	
c	Did the organization make a distribution to a donor, donor advisor, or related person? N/A	4c	
d	Enter the total number of donor advised funds owned at the end of the tax year <u>J</u>	N/A	
e	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year <u>J</u>	N/A	
f	Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts <u>J</u>	0.	
g	Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year <u>J</u>	0.	

Part IV Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** J _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: (1) **more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) **no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
 Type I Type II Type III-Functionally Integrated Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
OHIO STATE BAR ASSOCIATION	31-4271520	12		X	430,637.
Total					430,637.

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.** **N/A**
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) J	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)					
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975					
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	0.	0.	0.	0.	0.
24 Line 23 minus line 17					
25 Enter 1% of line 23					
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 J					26a N/A
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts J					26b N/A
c Total support for section 509(a)(1) test: Enter line 24, column (e) J					26c N/A
d Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____ J					26d N/A
e Public support (line 26c minus line 26d total) J					26e N/A
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) J					26f N/A %
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
c Add: Amounts from column (e) for lines: 15 _____ 16 _____ 17 _____ 20 _____ 21 _____ J					27c N/A
d Add: Line 27a total _____ and line 27b total _____ J					27d N/A
e Public support (line 27c total minus line 27d total) J					27e N/A
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e) J					27f N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) J					27g N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) J					27h N/A %
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

Part V Private School Questionnaire (See page 9 of the instructions.)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?		
	If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) _____ _____		
32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions?		
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.) _____ _____		
33	Does the organization discriminate by race in any way with respect to:		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities?		
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.) _____ _____		
34 a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended?		
	If you answered "Yes" to either 34a or b, please explain using an attached statement.		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 11 of the instructions.) **N/A**

(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for all electing organizations
(The term "expenditures" means amounts paid or incurred.)			
		N/A	
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount. Enter the amount from the following table -		
	If the amount on line 40 is -	The lobbying nontaxable amount is -	
	Not over \$500,000	20% of the amount on line 40	
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
	Over \$17,000,000	\$1,000,000	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				N/A
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities (For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.) **N/A**

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			Amount
	Yes	No	
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines c through h.)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h.)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Supplementary Information for
line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No. 1545-0047

2007

Name of organization

Employer identification number

THE OHIO STATE BAR FOUNDATION

31-6054093

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule-see instructions.)

General Rule-

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules-

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) ► \$ _____

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions
for Form 990, Form 990-EZ, and Form 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2007)

FOOTNOTES

STATEMENT 1

990 PAGE 6, PART V, LINE 75C

DENNY L. RAMEY SERVES AS TREASURER OF THE OHIO STATE BAR FOUNDATION, BY VIRTUE OF HIS POSITION AS EXECUTIVE DIRECTOR OF THE OHIO STATE BAR ASSOCIATION. MR. RAMEY IS NOT A TRUSTEE OF THE FOUNDATION, HAS NO VOTING RIGHTS AND RECEIVES NO COMPENSATION FROM THE FOUNDATION. HE IS COMPENSATED BY THE OHIO STATE BAR ASSOCIATION (EIN# 31-4271520). HIS COMPENSATION IS INCLUDED ON THE 990 FILED BY THE OHIO STATE BAR ASSOCIATION.

FORM 990	GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES			STATEMENT	2
DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)	
MARKETABLE SECURITIES (BAHL & GAYNOR)	10,111,677.	9,036,348.	0.	1,075,329.	
MARKETABLE SECURITIES (FAF)	104,485.	47,825.	0.	56,660.	
TO FORM 990, PART I, LINE 8	10,216,162.	9,084,173.	0.	1,131,989.	

FORM 990 GAIN (LOSS) FROM SALE OF OTHER ASSETS STATEMENT 3

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED		
COMPUTER	04/30/96	01/01/07	PURCHASED		
NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
	0.	4,171.	0.	4,171.	0.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED		
COMPUTER	12/31/97	01/01/07	PURCHASED		
NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
	0.	950.	0.	950.	0.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED		
COMPUTERS	12/28/99	01/01/07	PURCHASED		
NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
	0.	2,013.	0.	2,013.	0.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED		
FURNITURE	06/21/91	01/01/07	PURCHASED		
NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
	0.	3,893.	0.	3,893.	0.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED		
FURNITURE	09/17/91	01/01/07	PURCHASED		
NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
	0.	1,448.	0.	1,448.	0.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED		
CHAIR	12/31/97	01/01/07	PURCHASED		
NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
	0.	565.	0.	565.	0.
TO FM 990, PART I, LN 8		13,040.	0.	13,040.	0.

FORM 990 OTHER CHANGES IN NET ASSETS OR FUND BALANCES STATEMENT 4

DESCRIPTION	AMOUNT
UNREALIZED GAINS ON SECURITIES	22,514.
TOTAL TO FORM 990, PART I, LINE 20	22,514.

FORM 990 OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
DUES & SUBSCRIPTIONS	6,101.	5,247.	854.	
OUTSIDE SERVICES	9,983.	8,586.	1,397.	
TRUSTEE EXPENSES	13,593.	11,690.	1,903.	
VOLUNTEER DEVELOPMENT	7,806.	6,713.	1,093.	
KEY INITIATIVE FOCUS ANNUAL RECEPTION EXPENSE	1,370.	1,178.	192.	
TERMINATED, RESIGNED & DECEASED FELLOWS	477.	410.	67.	
MARKET RESEARCH PLAN	20,275.	20,275.		
OTHER EXPENSES	19,400.	9,700.	9,700.	
WORKERS COMPENSATION	2,460.	2,118.	342.	
PAST PRESIDENT'S ADVISORY AWARDS	433.	366.	67.	
ANNUAL DINNER EXPENSE	252.	217.	35.	
COMPUTER EXPENSES	7,005.	6,024.	981.	
WEBSITE & TECHNOLOGY	9,030.	7,766.	1,264.	
CLASS PROJECTS	4,887.	4,203.	684.	
TOTAL TO FM 990, LN 43	2,420.	2,081.	339.	
	24,671.	21,217.	3,454.	
TOTAL TO FM 990, LN 43	130,163.	107,791.	22,372.	

FORM 990	CASH GRANTS AND ALLOCATIONS TO OTHERS	STATEMENT	6
----------	--	-----------	---

CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	AMOUNT
(SEE ATTACHED) (SEE ATTACHED)	199,067.
(SEE ATTACHED) (SEE ATTACHED)	2,092.
(SEE ATTACHED) (SEE ATTACHED)	197,525.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22B	398,684.

FORM 990	NON-GOVERNMENT SECURITIES	STATEMENT	7
----------	---------------------------	-----------	---

SECURITY DESCRIPTION	COST/FMV	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	TOTAL NON-GOV'T SECURITIES
CORPORATE & GOVERNMENT BONDS	FMV		11292453.		11292453.
EQUITIES	FMV	18539306.			18539306.
TO FORM 990, LINE 54A, COL B		18539306.	11292453.		29831759.

FORM 990 PART V-A - LIST OF CURRENT OFFICERS, DIRECTORS, STATEMENT 8
 TRUSTEES AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LINDA L. THOMPSON 1700 LAKE SHORE DR, P.O. BOX 16562 COLUMBUS, OH 43216-6562	EXECUTIVE DIRECTOR/CORPOR 40.00	120,821.	18,152.	0.
JOHN S. STITH 1700 LAKE SHORE DR, P.O. BOX 16562 COLUMBUS, OH 43216-6562	TRUSTEE 0.00	0.	0.	0.
ROBERT F. WARE 1700 LAKE SHORE DR, P.O. BOX 16562 COLUMBUS, OH 43216-6562	TRUSTEE 0.00	0.	0.	0.
JOHN C. MERCHANT 1700 LAKE SHORE DR, P.O. BOX 16562 COLUMBUS, OH 43216-6562	TRUSTEE 0.00	0.	0.	0.
DENNY L. RAMEY 1700 LAKE SHORE DR, P.O. BOX 16562 COLUMBUS, OH 43216-6562	TREASURER 0.00	0.	0.	0.
HEATHER G. SOWALD 1700 LAKE SHORE DR, P.O. BOX 16562 COLUMBUS, OH 43216-6562	TRUSTEE 0.00	0.	0.	0.
STEPHEN F. TILSON 1700 LAKE SHORE DR, P.O. BOX 16562 COLUMBUS, OH 43216-6562	TRUSTEE 0.00	0.	0.	0.
THOMAS D. LAMMERS 1700 LAKE SHORE DR, P.O. BOX 16562 COLUMBUS, OH 43216-6562	TRUSTEE 0.00	0.	0.	0.
DAVID B. BENNETT 1700 LAKE SHORE DR, P.O. BOX 16562 COLUMBUS, OH 43216-6562	TRUSTEE 0.00	0.	0.	0.
THOMAS J. BONASERA 1700 LAKE SHORE DR, P.O. BOX 16562 COLUMBUS, OH 43216-6562	TRUSTEE 0.00	0.	0.	0.
REGINALD S. JACKSON JR. 1700 LAKE SHORE DR, P.O. BOX 16562 COLUMBUS, OH 43216-6562	PRESIDENT ELECT 0.00	0.	0.	0.

THE OHIO STATE BAR FOUNDATION

31-6054093

STEPHEN E. CHAPPELEAR	TRUSTEE			
1700 LAKE SHORE DR, P.O. BOX 16562	0.00	0.	0.	0.
COLUMBUS, OH 43216-6562				
HON. RICHARD M. ROGERS	TRUSTEE			
1700 LAKE SHORE DR, P.O. BOX 16562	0.00	0.	0.	0.
COLUMBUS, OH 43216-6562				
HON. THOMAS F ZACHMAN	PAST PRESIDENT			
1700 LAKE SHORE DR, P.O. BOX 16562	0.00	0.	0.	0.
COLUMBUS, OH 43216-6562				
PAULA L. BROOKS	PRESIDENT			
1700 LAKE SHORE DR, P.O. BOX 16562	0.00	0.	0.	0.
COLUMBUS, OH 43216-6562				
JOSEPH P. TOMAIN	TRUSTEE			
1700 LAKE SHORE DR, P.O. BOX 16562	0.00	0.	0.	0.
COLUMBUS, OH 43216-6562				
PATRICIA WALKER	TRUSTEE			
1700 LAKE SHORE DR, P.O. BOX 16562	0.00	0.	0.	0.
COLUMBUS, OH 43216-6562				
SANDRA J. ANDERSON	TRUSTEE			
1700 LAKE SHORE DR, P.O. BOX 16562	0.00	0.	0.	0.
COLUMBUS, OH 43216-6562				
KEITH A. ASHMUS	TRUSTEE			
1700 LAKE SHORE DR, P.O. BOX 16562	0.00	0.	0.	0.
COLUMBUS, OH 43216-6562				
TOTALS INCLUDED ON FORM 990, PART V-A		<u>120,821.</u>	<u>18,152.</u>	<u>0.</u>

SCHEDULE A	EXPLANATION OF TRANSACTIONS PART III, LINE 2D	STATEMENT 10
------------	--	--------------

THE OHIO STATE BAR FOUNDATION PROVIDES REASONABLE COMPENSATION AND BENEFITS TO ITS EXECUTIVE DIRECTOR. IN ADDITION, IT REIMBURSES TRUSTEES FOR MILEAGE, LODGING, MEALS AND CONFERENCE REGISTRATION FEES INCURRED DURING THE COURSE OF CARRYING OUT THE DUTIES AS TRUSTEES OF THE FOUNDATION.

<u>Classification</u>	<u>Donee's Name</u>	<u>Donee's Address</u>	<u>12/31/2006 Grant Payable</u>	<u>2007 New Grants</u>	<u>2007 Cash Paid</u>	<u>2007 Unused Funds</u>	<u>12/31/2007 Grant Payable</u>	<u>2008 Cash Paid</u>
Continuing Legal Education Fund								
Grant for New Lawyer Training, 2006 (Up to \$97,500)	Ohio State Bar Association	1700 Lake Shore Drive Columbus, Ohio 43204	\$ 74,925.00	\$ -	\$ (43,485.00)	\$ (31,440.00)	\$ -	
Grant for New Lawyer Training, 2007 For the balance of the CLE Fund	Ohio State Bar Association	1700 Lake Shore Drive Columbus, Ohio 43204	\$ -	\$ 230,509.00	\$ (22,440.00)	\$ -	\$ 208,069.00	\$ 79,710
OSBA CLE Studio (Up to \$328,369)	Ohio State Bar Association	1700 Lake Shore Drive Columbus, Ohio 43204	\$ 328,369.00	\$ -	\$ (328,367)	\$ (2)	\$ -	
Subtotal CLE			\$ 403,294.00	\$ 230,509.00	\$ (394,292.00)	\$ (31,442.00)	\$ 208,069.00	\$ 79,710.00
Hurricane Katrina Legal Relief Fund								
Funding for an Equal Justice Works Hurricane Katrina Initiative	Equal Justice Works	2120 L. Street NW, Suite 450 Washington, D.C. 20037	\$ 50,000.00		\$ (50,000.00)	\$ -	\$ -	
Funding for the Mississippi Lawyers and Judges Assistance Program	Mississippi Justice Foundation	643 North State Street P.O. Box 2168 Jackson, Mississippi 39225		\$ 2,092.00	\$ (2,092.00)	\$ -	\$ -	
Subtotal Katrina			\$ 50,000.00	\$ 2,092.00	\$ (52,092.00)	\$ -	\$ -	
General Grants and Allocations								
Funding for 2008 statewide Mock Trial Program	Ohio Center for Law Related Activity	1700 Lake Shore Drive Columbus, OH 43204	\$ -	\$ 25,000.00	\$ (25,000.00)	\$ -	\$ -	
Funding for the 2008 Youth Justice Program providing basic legal understanding for peer problem solving activities	Ohio Center for Law Related Activity	1700 Lake Shore Drive Columbus, OH 43204	\$ -	\$ 16,000.00	\$ (16,000.00)	\$ -	\$ -	
Fund Pre Production, Production, Post Production, Promotion and Evaluation of documentary feature on <i>Pro Bono</i> representation	Ohio Justice and Policy Center	617 Vine Street, Suite 1309 Cincinnati, Ohio 45202	\$ -	\$ 19,750.00	\$ (19,750.00)	\$ -	\$ -	
Strategic Planning and positioning for next phase of Lucas County KIF Prisoner Re-entry project	Advocates for Basic Legal Equality	740 Spitzer Building 520 Madison Ave. Toledo, OH 43604	\$ -	\$ 30,000.00	\$ (30,000.00)	\$ -	\$ -	
Funding for 2008 Ohio Jury Service Conference Jury Management Best Practices Academy and Communication Efforts	Ohio Jury Management Association	1700 Lake Shore Drive Columbus, OH 43204	\$ -	\$ 29,975.00	\$ (29,975.00)	\$ -	\$ -	
Funding for Statewide legal needs assessment of Ohio Senior Citizens	Pro Seniors, Inc.	7162 Reading Road, Suite 1150 Cincinnati, Ohio 45237	\$ -	\$ 15,000.00	\$ -	\$ -	\$ 15,000.00	\$ 15,000.00
Research and Publication of 2007 edition of Economics of Law Practice in Ohio (Up to \$6,500)	Ohio State Bar Association	1700 Lake Shore Drive Columbus, Ohio 43204	\$ -	\$ 6,500.00	\$ -	\$ -	\$ 6,500.00	

General Grants Continued

Publishing & Distribution of Law Facts Brochures to the General Public (Up to \$43,000)	Ohio State Bar Association	1700 Lake Shore Drive Columbus, Ohio 43204	\$	46,553.00	\$	43,000.00	\$	(5,768.00)	\$	-	\$	83,785.00	
OSBA Legal Basics (Up to \$5,000)	Ohio State Bar Association	1700 Lake Shore Drive Columbus, Ohio 43204	\$	5,000.00	\$	-	\$	(4,620.00)	\$	(380.00)	\$	-	
Project to link legal services with social service organizations serving the homeless	Ohio State Legal Services Association	555 Buttles Ave Columbus, OH 43215	\$	10,000.00	\$	-	\$	-	\$	-	\$	10,000.00	10,000.00
Funding for Ohio Jury Conference and public Education Campaign	Ohio Jury Management Association	1700 Lake Shore Drive Columbus, Ohio 43204	\$	7,146.00	\$	-	\$	-	\$	-	\$	7,146.00	
OSBA Journalist Handbook (Up to \$2,750)	Ohio State Bar Association	1700 Lake Shore Drive Columbus, Ohio 43204	\$	2,750.00	\$	-	\$	(2,750.00)	\$	-	\$	-	
OSBA Law and You (Up to \$4,000)	Ohio State Bar Association	1700 Lake Shore Drive Columbus, Ohio 43204	\$	4,000.00	\$	-	\$	(2,500.00)	\$	(1,500.00)	\$	-	
Justice Project to Educate Students Regarding Their Rights, Responsibilities and Realities	Legal Society Aid of Cleveland	1223 West Sixth Street, FL 4 Cleveland, OH 44113	\$	10,000.00	\$	-	\$	(5,000.00)	\$	-	\$	5,000.00	5,000.00
Translation of key legal forms into the five most commonly used languages for ohio courtrooms	The Supreme Court of Ohio	65 Front Street Columbus, Ohio 43215	\$	41,250.00	\$	-	\$	-	\$	-	\$	41,250.00	
OSBA ONN Public Awareness (Up to \$20,677)	Ohio State Bar Association	1700 Lake Shore Drive Columbus, Ohio 43204	\$	20,677.00	\$	-	\$	(20,357.00)	\$	(320.00)	\$	-	
OSBA ONN Advertisement (Up to \$2,000)	Ohio State Bar Association	1700 Lake Shore Drive Columbus, Ohio 43204	\$	2,000.00	\$	-	\$	(350.00)	\$	-	\$	1,650.00	
Subtotal General			\$	149,376.00	\$	185,225.00	\$	(162,070.00)	\$	(2,200.00)	\$	170,331.00	30,000.00

Initiative Grants and Allocations
--

Creation of Model Disciplinary Procedure for Ohio Court Interpreters	University of Dayton School of Law	300 College Park Dayton, Ohio 45469	\$	-	\$	10,500.00	\$	(10,500.00)	\$	-	\$	-
Promotion of plan for Ohio's Working Poor	Cincinnati Works	37 W. Seventh Street Suite 200 Cincinnati, Ohio 45202	\$	-	\$	4,000.00	\$	(4,000.00)	\$	-	\$	-
Subtotal Initiative			\$	-	\$	14,500.00	\$	(14,500.00)	\$	-	\$	-

Total of All Grants

\$	602,670.00	\$	432,326.00	\$	(620,862.00)	\$	(33,642.00)	\$	378,400.00	\$	109,710.00
----	------------	----	------------	----	--------------	----	-------------	----	------------	----	------------

Reconciliation	
2007 New Grants	432,326.00
2007 Unused Funds	(33,642.00)
Grant Expense per Audited Financial Statements	398,684.00

**2007 Ohio State Bar Foundation
Statement of Program Service Accomplishments
PAGE 3, PART III**

The Ohio State Bar Foundation fulfills its mission of *promoting public understanding of the law and improvements in the justice system throughout Ohio* through grants to organizations and programs that advance that mission (see Cash Grants & Allocations Schedule); through programs developed by its volunteers including the creation and distribution of a curriculum for college journalism students to teach the basics of reporting on the legal system; an Online Legal Information Source (OLIS) that catalogues resources in Ohio that contribute to our mission; a book for elementary students teaching the basics of the legal system; a public service campaign designed to increase awareness and utilization of advance directives for health care; a mentoring tool to assist individuals working with youth in an effort to mitigate behaviors likely to result in contact with the legal system; a website (lincoho.org) designed to assist emerging nonprofits as they navigate regulatory, legal and developmental issues; a DVD for Somali refugees to help them understand how laws impact their lives daily; the creation of web based information to assist individuals who must represent themselves in court and companion materials for use by courts, libraries and others serving those individuals; anti-racism educational materials to raise awareness within the justice system; pilot programs designed to improve the access and experience of individuals with the courts and to impact the role of the court as an institution of last resort in the community; the development of a model disciplinary policy for court interpreters, transliterators and translators; publications to aid understanding of aspects of the law and the legal system; and recognition of individuals and programs or organizations whose work promotes public understanding of the law or improvements in the justice system.

	Program Service Expenses
a) The Foundation provides grants from its general grant fund to organizations and programs that further the Foundation's mission of <i>Promoting public understanding of the law and improvements in the justice system throughout Ohio</i> . (See Cash Grants & Allocations Schedule) Grants and allocations net of unused funds (\$183,025)	\$ 266,396
b) The Foundation provides grants from its Continuing Legal Education Fund to organizations and programs for the charitable purposes included in the purpose of that fund. (See Cash Grants & Allocations Schedule) Grants and allocations net of unused funds (\$199,067)	\$ 243,209
c) The Foundation provided grants from its Hurricane Katrina Legal Relief Fund to organizations and programs specifically involved in meeting the law related needs of legal systems and citizens in the areas affected by Hurricane Katrina. (See Cash Grants and Allocations Schedule) Grants and allocations (\$2,092)	\$ 3,212

2007 Ohio State Bar Foundation
Statement of Program Service Accomplishments
PAGE 3, PART III (continued)

d) The Foundation develops and presents programs designed to promote public understanding of the law and improvements in the justice system throughout Ohio. Foundation volunteers provide a significant portion of the human resources for this process. In 2007 the Foundation and its volunteers launched and distributed a project designed to assist the approximately 65,000 Somali refugees in Ohio learn basic legal rights and responsibilities as Ohio residents. The DVD, *“With Liberty and Justice for All...Somalis in Ohio,”* covers topics such as courts, work, health, driving, banking, housing, marriage and civic responsibility. The DVD is in Somali with English subtitles and includes a glossary of legal terms along with forms and other materials that can be printed. In addition, in 2007, the Foundation and its volunteers researched and developed content materials designed primarily to assist Ohio’s working poor in instances where they must represent themselves in court. This content is housed on a statewide legal services website. They also developed content for printed materials in support of this project for use by courts, libraries and others as they serve that population.

The Foundation continued a multi-year program in two Ohio counties designed to bring private citizens, service providers and court personnel together to develop pilot programs to improve the access and experience of individuals with the court and to address the role the courts play as an institution of last resort in the community. The Foundation provided support for a pilot project focusing on prisoner reentry in conjunction with the work of one of these working community groups. The Foundation designed a system for statewide distribution of materials developed by the community group in the other county. These materials are designed to provide citizens with a basic understanding of local courts, their jurisdictions and terms and procedures. The Foundation provided support for the development of a model Code of Ethics and Conduct for Judiciary Interpreters, Transliterations, and Translators. The Foundation distributes publications designed to educate the public about various aspects of the law. The Foundation also presents awards to individuals and organizations throughout the state for their work toward expanding the ability of the public to understand the law or for improvements to the administration of justice.

Grants and allocations (\$14,500) \$ 390,600

TOTAL **\$ 903,417**

Payment of Compensation (Or Payment or Reimbursement of Expenses if more than \$1,000)

Part III, Schedule A "Statements About Activities" 2d

Name	Title	Amount
Keith Ashmus	Trustee	\$ 1,122.03
Paula Brooks	President	2,183.28

* For the Reimbursement of: Mileage, Lodging, Meals and Conference Registration Fees incurred during the course of carrying out the roles as officers of Foundation.